

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

W.R. GRACE & CO., et al.,

Debtors.

)  
) Chapter 11

) Case No. 01-01139 (JKF)

) (Jointly Administered)

)  
)  
) **Objection Deadline: 6/12/2009**

) **Hearing Date: 6/29/2009 @ 10:30 a.m.**

**NOTICE OF FILING**

**NINETEENTH QUARTERLY APPLICATION OF PHILLIPS,  
GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO DAVID T.  
AUSTERN, FUTURE CLAIMANTS' REPRESENTATIVE FOR  
COMPENSATION AND REIMBURSEMENT EXPENSES FOR THE  
PERIOD OF OCTOBER 1, 2008 THROUGH DECEMBER 31, 2008**

TO: (1) The Debtors; (2) counsel to the Debtors; (3) Office of the U.S. Trustee  
(4) Counsel to the Official Committee of Asbestos Personal Injury Claimants;  
(5) Counsel to the Official Committee of Asbestos Property Damage Claimants;  
(6) Counsel to the Official Committee of Equity Holders; (7) Counsel to the Debtors  
in Possession Lender; and (8) the Fee Auditor

Phillips, Goldman & Spence, P.A., ("PG&S") local counsel to David T. Austern, in his capacity as the Court appointed legal representative for future asbestos claimants (the "FCR"), has filed and served its *Nineteenth Quarterly Interim Application of Phillips, Goldman & Spence, P.A. as Local Counsel to David T. Austern, Future Claimants' Representative for Compensation and Reimbursement of Expenses for the Period of October 1, 2008 through December 31, 2008* seeking payment of fees in the amount of \$34,403.00 and \$1608.81 for expenses incurred (the "Quarterly Fee Application") for a total of \$36,011.81.

Objections or responses to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, DE 19801, on or before **June 12, 2009**.

At the same time, you must also serve a copy of the objection or response upon the following:

**Co-counsel to David T. Austern,  
Future Claimants Representative**

Roger Frankel, Esquire  
Richard Wyron, Esquire  
Orrick, Herrington & Sutcliffe LLP  
Washington Harbour  
3050 K Street, N.W.  
Washington, D.C. 20007-5135

John C. Phillips, Jr., Esquire  
Phillips, Goldman & Spence, P.A.  
1200 North Broom Street  
Wilmington, DE 19806

**Co-counsel to the Debtors**

David M. Bernick, Esquire  
Kirkland & Ellis, LLP  
200 East Randolph Drive  
Chicago, IL 60601

Laura Davis Jones, Esquire  
Pachulski, Stang, Ziehl, Young & Jones, P.C.  
919 North Market Street, Suite 1600  
Wilmington, DE 19801

**Co-counsel to Official Committee  
of Unsecured Creditors**

Lewis Kruger, Esquire  
Strook & Strook & Lavan LLP  
180 Maiden Lane  
New York, NY 10038-4982

Michael R. Lastowski, Esquire  
Duane Morris, LLP  
1100 North Market Street, Suite 1200  
Wilmington, DE 19801

**Co-counsel to Official Committee of Asbestos  
Property Damage Claimants**

Scott L. Baena, Esquire  
Blizin, Sumber, Dunn, Baena, Rocie & Axelrod  
First Union Financial Center  
200 South Biscayne Boulevard, Suite 2500  
Miami, FL 33131

Michael B. Joseph, Esquire  
Ferry & Joseph, P.A.  
824 North Market Street, Suite 904  
P.O. Box 1351  
Wilmington, DE 19899-1351

**Co-counsel to Official Committee  
to Asbestos Personal Injury Claimants**

Elihu Inselbuch, Esquire  
Caplin & Drysdale  
399 Park Avenue, 36<sup>th</sup> Floor  
New York, NY 10022

Mark Hurford, Esquire  
Campbell & Levine, LLC  
Chase Manhattan Centre, 15<sup>th</sup> Floor  
1201 Market Street, Suite 1500  
Wilmington, DE 19801

**Co-counsel to DIP Lender**

J. Douglas Bacon, Esquire  
Latham & Watkins  
Sears Tower, Suite 5800  
Chicago, IL 60606

Neil Glassman, Esquire  
The Bayard Firm  
222 Delaware Avenue, Suite 900  
P.O. Box 25130  
Wilmington, DE 19899

**Counsel to Official Committee  
of Equity Holders**

Thomas Moers Mayer, Esquire  
Kramer Levin Naftalis & Frankel, LLP  
919 Third Avenue  
New York, NY 10022

**Counsel to the U.S. Trustee**

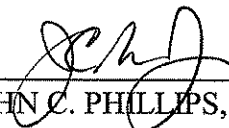
Office of the U.S. Trustee  
Frank J. Perch, Esquire  
844 King Street, Suite 2313  
Lockbox 35  
Wilmington, DE 19801-3519

**Fee Auditor**

Warren H. Smith  
Warren H. Smith & Associates, P.C.  
325 N. St. Paul Street, Suite 1250  
Dallas, TX 75201

**A HEARING ON THIS APPLICATION WILL BE HELD ON JUNE 29, 2009 AT  
10:30 A.M. IN WILMINGTON, DELAWARE.**

PHILLIPS, GOLDMAN & SPENCE, P.A.



---

JOHN C. PHILLIPS, JR., ESQUIRE (#110)  
1200 North Broom Street  
Wilmington, DE 19806  
(302) 655-4200  
(302) 655-4210  
Local Counsel to David T. Austern, Future  
Claimants' Representative

Date: March 2, 2009